AMENDMENT OF SOLICITA					CONTRACTID CODE	1 7	
2. AMENDMENT/MODIFICATION NO. 0001	3. EFFECTIVE 03/08/99		4. REQUISITION/PURCHASE REQ. NO. 5. PROJECT NO. (IF APPLICABLE) 0-9-50-02-NB-A2 7. ADMINISTERED BY (IF OTHER THAN ITEM 6) CODE				
Internal Revenue Service M:P:O:S, Paul Attorri 6009 Oxon Hill Road Oxon Hill, MD 20745	20745003						
8. NAME AND ADDRESS OF CONTRACTOR	(No., street, cou	inty, State and Zip	Code) ( <	9a. AMENDMENT OF SOLICITATION NO.			
			X	TIRNO-99-R- 9B. DATED (SEE 03/04/1999 10A. MODIFICATION OF CO	TEM 11)		
				10B. DATED	(SEE ITEM 13)		
CODE 11 THIS IT	FACILITY CODE EM ONLY APPLIES	TO AMENION	IENTS OF SO	LICITATIONS			
The above numbered solicitation is am tended.  Offers must acknowledge receipt of this amer (a) By completing items 8 and 15, and return submitted; or (c) By separate letter or telegram MENT TO BE RECEIVED AT THE PLACE IN REJECTION OF YOUR OFFER. If by viriletter, provided each telegram or letter makes	ndment prior to the hour and ing 1 copies of the ame in which includes a referen DESIGNATED FOR THE F tue of this amendment you	d date specified indment; (b) By acce to the solicitat RECEIPT OF OF desire to change	n the solicitation o cknowledging rece ion and amendme FERS PRIOR TO an offer already si	r as amended, by one of hipt of this amendment of nt numbers. FAILURE THE HOUR AND DAT hubmitted, such change	on each copy of the of OF YOUR ACKNONES SPECIFIED MAY may be made by tele	offer WLEDGE- RESULT egram or	
12. ACCOUNTING AND APPROPRIATION DATA	(If Required)						
	EM APPLIES ONLY DIFIES THE CONTRA				•		
( ) A. THIS CHANGE ORDER IS ISSUED TRACT ORDER NO. IN ITEM 10A	PURSUANT TO:	(Specify authority)		S SET FORTH IN ITEM 1		CON-	
B. THE ABOVE NUMBERED CONTRACT/OF appropriation data, etc.) C. THIS SUPPLEMENTAL AGREEMENT IS	SET FORTH IN ITEM 14, PURSU	JANT TO THE AUTHO		(such as changes i	n paying office,		
D. OTHER (Specify Type of	modification and authority)						
E. IMPORTANT: Contractor	is not,	X	is required to sign	this document and ret	urn <u>1 copi</u> es to the	e issuing office	
See pages 2-7.  Except as provided herein, all terms and conditions and effect 15A. NAME AND TITLE OF SIGNER			as heretofore change	including solicitation/contr ed, remains unchanged an	d in full force	re feasible.)	
15B. CONTRACTOR/OFFEROR		15c. DATE SIGNED	16B. UNITED STATES	S OF AMERICA		16C. DATE SIGNED	
			Ву				
(Signature of person authorized to sign	1)		(Signa	ature of Contracting Officer)			

SF 30 Block 14, continuation page:

1. The solicitation is modified to incorporate the following clauses:

### K.20 52.219-22 SMALL DISADVANTAGED BUSINESS STATUS (OCT 1998)

- (a) General. This provision is used to assess an offeror's small disadvantaged business status for the purpose of obtaining a benefit on this solicitation. Status as a small business and status as a small disadvantaged business for general statistical purposes is covered by the provision at FAR 52.219-1, Small Business Program Representation.
- (b) Representations. (1) General. The offeror represents, as part of its offer, that it is a small business under the size standard applicable to this acquisition; and either--
- \* (I) It has received certification by the Small Business Administration as a small disadvantaged business concern consistent with 13 CFR 124, Subpart B; and
- (A) No material change in disadvantaged ownership and control has occurred since its certification;
- (B) Where the concern is owned by one or more disadvantaged individuals, the net worth of each individual upon whom the certification is based does not exceed \$750,000 after taking into account the applicable exclusions set forth at 13 CFR 124.104(c)(2); and
- (C) It is listed, on the date of this representation, on the register of small disadvantaged business concerns maintained by the Small Business Administration or
- \* (ii) It has submitted a completed application to the Small Business Administration or a Private Certifier to be certified as a small disadvantaged business concern in accordance with 13 CFR 124, Subpart B, and a decision on that application is pending, and that no material change in disadvantaged ownership and control has occurred since its application was submitted.
- (2) \* For Joint Ventures. The offeror represents, as part of its offer, that it is a joint venture that complies with the requirements at 13 CFR 124.1002(f) and that the representation in paragraph (b)(1) of this provision is accurate for the small disadvantaged business concern that is participating in the joint venture. [The offeror shall enter the name of the small disadvantaged business concern that is participating in the joint venture:\_\_\_\_\_\_\_.]
- (c) Penalties and Remedies. Anyone who misrepresents any aspects of the disadvantaged status of a concern for the purposes of securing a contract or subcontract shall--
- (1) Be punished by imposition of a fine, imprisonment, or both;
- (2) Be subject to administrative remedies, including suspension and debarment; and

(3) Be ineligible for participation in programs conducted under the authority of the Small Business Act.

## L.13 52.219-23 NOTICE OF PRICE EVALUATION ADJUSTMENT FOR SMALL DISADVANTAGED BUSINESS CONCERNS (OCT 1998)

(a) Definitions. As used in this clause--

"Small disadvantaged business concern" means an offeror that represents, as part of its offer, that it is a small business under the size standard applicable to this acquisition; and either--

- (1) It has received certification by the Small Business Administration as a small disadvantaged business concern consistent with 13 CFR part 124, Subpart B; and
- (I) No material change in disadvantaged ownership and control has occurred since its certification:
- (ii) Where the concern is owned by one or more disadvantaged individuals, the net worth of each individual upon whom the certification is based does not exceed \$750,000 after taking into account the applicable exclusions set forth at 13 CFR 124.104(c)(2); and
- (iii) It is listed, on the date of its representation, on the register of small disadvantaged business concerns maintained by the Small Business Administration;
- (2) It has submitted a completed application to the Small Business Administration or a Private Certifier to be certified as a small disadvantaged business concern in accordance with 13 CFR part 124, Subpart B, and a decision on that application is pending, and that no material change in disadvantaged ownership and control has occurred since its application was submitted. In this case, in order to receive the benefit of a price evaluation adjustment, an offeror must receive certification as a small disadvantaged business concern by the Small Business Administration prior to contract award; or
- (3) Is a joint venture as defined in 13 CFR 124.1002(f).

"Historically black college or university" means an institution determined by the Secretary of Education to meet the requirements of 34 CFR 608.2. For the Department of Defense (DoD), the National Aeronautics and Space Administration (NASA), and the Coast Guard, the term also includes any nonprofit research institution that was an integral part of such a college or university before November 14, 1986.

"Minority institution" means an institution of higher education meeting the requirements of Section 1046(3) of the Higher Education Act of 1965 (20 U.S.C. 1135d-5(3)) which, for purposes of this clause, includes a Hispanic-serving institution of higher education as defined in

Section 316(b)(1) of the Act (20 U.S.C. 1059c(b)(1)).

- "United States" means the United States, its territories and possessions, the Commonwealth of Puerto Rico, the U.S. Trust Territory of the Pacific Islands, and the District of Columbia.
- (b) Evaluation adjustment. (1) Offers will be evaluated by adding a factor of 10 percent to the price of all offers, except--
- (I) Offers from small disadvantaged business concerns that have not waived the adjustment;
- (ii) For DOD, NASA, and Coast Guard acquisitions, otherwise successful offers from historically black colleges or universities or minority institutions;
- (iii) Otherwise successful offers of eligible products under the Trade Agreements Act when the dollar threshold for application of the Act is equaled or exceeded (see section 25.402 of the Federal Acquisition Regulation (FAR));
- (iv) Otherwise successful offers where application of the factor would be inconsistent with a Memorandum of Understanding or other international agreement with a foreign government; and
- (v) For DOD acquisitions, otherwise successful offers of qualifying country end products (see sections 225.000-70 and 252.225-7001 of the Defense FAR Supplement).
- (2) The factor shall be applied on a line item basis or to any group of items on which award may be made. Other evaluation factors described in the solicitation shall be applied before application of the factor. The factor may not be applied if using the adjustment would cause the contract award to be made at a price that exceeds the fair market price by more than the factor in paragraph (b)(1) of this clause.
- (c) Waiver of evaluation adjustment. A small disadvantaged business concern may elect to waive the adjustment, in which case the factor will be added to its offer for evaluation purposes. The agreements in paragraph (d) of this clause do not apply to offers that waive the adjustment.

Offeror	elects	to	waive	the	adjusi	iment.
					•	

- (d) Agreements. (1) A small disadvantaged business concern, that did not waive the adjustment, agrees that in performance of the contract, in the case of a contract for--
- (I) Services, except construction, at least 50 percent of the cost of personnel for contract performance will be spent for employees of the concern;
- (ii) Supplies (other than procurement from a nonmanufacturer of such supplies), at least 50 percent of the cost of manufacturing, excluding the cost of materials, will be performed by the concern;
- (iii) General construction, at least 15 percent of the cost of the contract, excluding the cost of

materials, will be performed by employees of the concern; or

- (iv) Construction by special trade contractors, at least 25 percent of the cost of the contract, excluding the cost of materials, will be performed by employees of the concern.
- (2) A small disadvantaged business concern submitting an offer in its own name agrees to furnish in performing this contract only end items manufactured or produced by small disadvantaged business concerns in the United States. This paragraph does not apply in connection with construction or service contracts.

# L.14 52.219-24 SMALL DISADVANTAGED BUSINESS PARTICIPATION PROGRAM-TARGETS (JAN 1999)

- (a) This solicitation contains a source selection factor or subfactor related to the participation of small disadvantaged business (SDB) concerns in the contract. Credit under that evaluation factor or subfactor is not available to an SDB concern that qualifies for a price evaluation adjustment under the clause at FAR 52.219-23, Notice of Price Evaluation Adjustment for Small Disadvantaged Business Concerns, unless the SDB concern specifically waives the price evaluation adjustment.
- (b) In order to receive credit under the source selection factor or subfactor, the offeror must provide, with its offer, targets, expressed as dollars and percentages of total contract value, for SDB participation in any of the Standard Industrial Classification (SIC) Major Groups as determined by the Department of Commerce. The targets may provide for participation by a prime contractor, joint venture partner, teaming arrangement member, or subcontractor; however, the targets for subcontractors must be listed separately.

### L.15 52.219-25 SMALL DISADVANTAGED BUSINESS PARTICIPATION PROGRAM-DISADVANTAGED STATUS AND REPORTING (JAN 1999)

(a) Disadvantaged status for joint venture partners, team members, and subcontractors. This clause addresses disadvantaged status for joint venture partners, teaming arrangement members, and subcontractors and is applicable if this contract contains small disadvantaged business (SDB) participation targets. The Contractor shall obtain representations of small disadvantaged status from joint venture partners and teaming arrangement members through use of a provision substantially the same as paragraph (b)(1)(I) of the provision at FAR 52.219-22, Small Disadvantaged Business Status. The Contractor shall confirm that a joint venture partner or team member, representing itself as a small disadvantaged business concern, is included in the SBA's on-line list of SDBs at http://www.sba.gov or by contacting the SBA's Office of Small Disadvantaged Business Certification and Eligibility. The Contractor acting in good faith may rely on a written representation of its subcontractor regarding the subcontractor's status as a small disadvantaged business concern as defined in 13 CFR 124.1002.

- (b) Reporting requirement. If this contract contains SDB participation targets, the Contractor shall report on the participation of SDB concerns at contract completion, or as otherwise provided in this contract. Reporting may be on Optional Form 312, Small Disadvantaged Business Participation Report, or in the Contractor's own format providing the same information. This report is required for each contract containing SDB participation targets. If this contract contains an individual Small, Small Disadvantaged and Women-Owned Small Business Subcontracting Plan, reports may be submitted with the final Subcontracting Report for Individual Contracts (Standard Form 294) at the completion of the contract.
- **2.** Clause M.3 on page 66 of the solicitation is deleted and replaced in its entirety with the following:

### M.3 SMALL AND SMALL DISADVANTAGED BUSINESS PARTICIPATION

- (a) Projected Small Disadvantaged Business Participation IAW RFP clauses L.14 and L.15 shall be an evaluation subfactor in award, for all offerors.
- (b) Subcontracting Plan Evaluation
- (I) The evaluation of this subfactor will consider the offeror's proposed small business and small disadvantaged business subcontracting plan submitted in accordance with Section L. Non-compliances with the Subcontracting Plan requirements will be negotiation issues.
- (a) Proposed Plan The Offeror's proposed plan will be evaluated to determine whether it represents the maximum practicable opportunity for subcontracting. Maximum practicable opportunity is defined as reaching or exceeding the IRS goals specified in Section J, Attachment 1.
- (b) Previous Performance The Offeror's record of previous performance in carrying out the goals of the subcontracting plan (Section J, Attachment 1) will be considered for this subfactor.
  - (ii) The subcontracting plan evaluation subfactor is applicable to large businesses only.
- 3. To clause M.2 on page 64 of the solicitation make the following changes:
- a. After "Factor 2 Price" add "Factor 3 Small and Small Disadvantaged Business Participation."
- b. Delete the paragraph beginning with "Relative Importance of the Factors" and replace it with the following:

Relative Importance of the Factors - The offeror capability factor, in total, is considered significantly more important than the combination of the factors for price and small and small disadvantaged business participation for evaluation, provided the amount of difference in price can be determined by the SSA to be commensurate with the difference in expected value to the Government.

- **4.** Make the following changes to clause L.7 on pages 60 61 of the solicitation:
- a. The heading for paragraph (f) should read "Offeror Capability Factors Instructions".
- b. Add paragraph (e), as follows:
- (e) Offerors shall submit for evaluation the specific small and small disadvantaged business participation documentation referenced at solicitation clause M.3.
- 5. The hour and date specified for receipt of offers is extended until 3:00 local time 04/06/99.